

A. Company Information:

Company Name: _____	How do they know of us: _____
Person Completing this Form: _____	Nature of Business: _____
Job Function: _____	
Phone #: _____	Is This an Internal or External Program: <input type="checkbox"/> Internal <input type="checkbox"/> External
E-Mail: _____	_____
Web-Site Address: _____	_____

B. Nature of Business: (Select all that apply)

<input type="checkbox"/> Retailer	<input type="checkbox"/> Manufacturer	<input type="checkbox"/> Supplier	<input type="checkbox"/> Distributor
<input type="checkbox"/> Consolidator	<input type="checkbox"/> Shipper	<input type="checkbox"/> Logistics	<input type="checkbox"/> Agent/Broker
Other: _____			

C. Operations Statics and Issues:

# of Stores/Retail Outlets: _____	Click for yes <input type="checkbox"/> Compliance Charges/Penalties: <input type="checkbox"/> Product Tracking/Shipment Problems: <input type="checkbox"/> Product Delivery/Dock Waiting Time Problems: <input type="checkbox"/> Information Reconciliation Problems: <input type="checkbox"/> AR and AP Reconciliation Problems: Other Problems/Issues, Please specify: _____
# of Monthly Shipments & Deliveries Made: _____	
# of Monthly Receiving of Goods: _____	
# of Items/Parts (SKU's, UPC's): _____	
# of Suppliers in Trading Community: _____	
# of Retailers in Trading Community: _____	
# of Manufacturing/Assembly/Repair Locations: _____	
Payment Types(Credit, Debit, Cheque, PAD, Other): _____	_____

D. Need/Solutions: (see page 2 form more detailed descriptions)

Supplier PO Management System: <input type="checkbox"/>	Product Sourcing & lifecycle Mgmt System: <input type="checkbox"/>
Customer Purchase Order Management System: <input type="checkbox"/>	Inbound Management System: <input type="checkbox"/>
EDI/B2B Messaging: <input type="checkbox"/>	Work In Progress Tracking System: <input type="checkbox"/>
Item Mgmt & Data Synchronization System: <input type="checkbox"/>	Invoice payment & Claim Mgmt System: <input type="checkbox"/>
Merchant Payment Services System: <input type="checkbox"/>	Professional & Managed Services: <input type="checkbox"/>

E. Comments

F. Contacts (Please include the following contacts)

Title	Name	Phone #	E-Mail
Head of Purchasing / Inventory Management			
Head of Finance / Accounting			
Head of Logistics / DC, Warehouse, Stores Ops			
Head of Information Technology Systems			

G. For QLogitek Internal Use:

Date Recorded: _____	Follow-Up Date: _____
Originator name: _____	Follow Up Person Name: _____
Current Status: <input type="checkbox"/> Incomplete <input type="checkbox"/> Complete	

QLogitek – Solutions & Services Portfolio

Note: Our Internet-based solutions allow our Enterprise customers, who are in the Consumer Packaged Goods industries, to collaborate with their trading partners in real-time, thereby increasing control and visibility throughout their global supply chains.

Need/Solutions – Part D of Form	Extended Description of Solutions & Services
Supplier Purchase Order Management System	Supplier Order Management Portal for fulfillment of Purchase Order received from the customer. Purchase Orders, PO changes, ASN creation, Picking, Packing and Shipping, MH-10 barcode labels, order tracking, invoice management and AR and AP reconciliation.
Customer Purchase Order Management System	Order Creation, Order Management, Order Tracking and Tracing Facility. The system supports the full order management lifecycle from Order Planning, Ordering, Receiving, Tracking, reconciliation of Orders with invoices and payments.
EDI/B2B Messaging	Electronic Data Interchange and data processing solutions; EDI - ERP Integration, Trading Partner EDI Certification, FTP, AS2, VAN Services, Data File Translation Services, , VMI, SBT.
Item Mgmt & Data Synchronization System	The solution allows Customer to automate and streamline its listing and new item setup process with its Suppliers ; EDI "832", spreadsheet Item submissions, Item Staging portal, Global Data Synchronization connectivity.
Merchant Payment Services System	An Online Payment Gateway that supports the following payment types; Online Credit Card & Debit Card Services. Pre-Authorized Debits, Cheques, eMobile Payment services, AR and AP Reconciliation, Scheduled Payments and a Comprehensive Financial and Management Reporting set of Modules.
Product Sourcing & Lifecycle Mgmt System	New Item Product Submission, Product Evaluation, Product Selection, Product Pricing, Product Ordering. Compliance and Financial management, with AR & AP Reconciliation.
Inbound Management System	The solution allows Customers to fully optimize their In-Bound Logistics operations. The modules are; Delivery of Shipments to Stores and DC's, Delivery appointment scheduling, Gate Arrivals, Inbound Workload Calendar/smoothing, PO/ASN/Delivery Reconciliation, Receiving Compliance and Financial Management with AR & AP Reconciliation.
Work In Progress Tracking System	Item/part Repair, Item/part Tracking & Item/part Management Facility.
Invoice Payment & Claim Mgmt System	Solution allows Customers to provide online remittance visibility to its trading partner community and streamline the process by which Trading Partner make and settle short-pay claims with the customer; Invoice Payment & Supplier Claims Reconciliation. Compliance management, Management Reporting and Financial Reconciliation.
Professional & Managed Services.	We provide a complete range of Services for Supply Chain Management operations and Processes. The range of services are; Supply Chain Consulting, Custom Application Development, Server Hosting and Compliance Services. All our Services adhere to Government, Industry and other Regulatory Compliance Standards in addition to the Compliance standards and protocols of our Customers.